

OAUG Workflow SIG

Oracle OpenWorld 2014

Sunday 9/28, 9:00 - 9:45

Moscone West – 3007

John Peters – JRPJR, Inc.

Karen Brownfield – InfoSemantics

Bill Burbage – Oracle Support

Introduction

- **John Peters**, Independent Consultant
Workflow SIG Coordinator
JRPJR, Inc
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- **Karen Brownfield**, Oracle Practice Director
Infosemantics, Inc.
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We don't work for Oracle but we both have extensive experience with the Oracle Workflow product

Introduction (cont.)

- **Bill Burbage**, Sr Principal Technical Support Engineer
Proactive Support, Technology, eBS ATG
Oracle Global Customer Services

Bill is the primary architect behind the
Oracle Worklow Analyzer

Agenda

- Future of Workflow
- Current Workflow Functionality
- Other resources for Workflow Information
- Workflow Analyzer
- Questions and Answers

This Presentation is Posted

- I will reference many My Oracle Support Notes, but don't worry about writing them all down. Just get one of these two URL's.
- This presentation is on the OAUG Workflow SIG web site:
<http://workflowsig.oaug.org/>
As well as my web site:
<http://jrpjr.com>
In fact that is what I am using here for this presentation
- This presentation has been revised since it was initially uploaded to the conference presentation management system several months ago, so go to one of the above sites for the updated copy

Future of Workflow

Future of Workflow

- De-supported as an Oracle product for standalone use.
<http://www.oracle.com/technetwork/middleware/ias/workflow-sod-089843.html>
- No longer part of the 11G DB install. Will be installed as a patch as part of the Apps Tech Stack.
- Still heavily used in R12 and will be supported by Applications Technology Group.
- R12 SubLedger Accounting use is on the rise replacing the Account Generators.
- Will not be used in Fusion.
- It is still being enhanced as a product and in R12 functional usage is being expanded
(example PO Approvals now using AME)

Future of Workflow

- Please look at prior Workflow SIG presentations for additional details on replacement products and references to those replacement products

Last Take Away Point on the Future of Workflow in EBS

- Workflow is a core component of the Oracle E-Business Suite
- Workflow continues to be enhanced by Oracle Development
- Workflow to support Oracle E-Business Suite will be with us for a long time

Current Workflow Functionality

PO Approvals Using AME

- AME will allow add: Approvers, Reviewers, E-Signers
- AME will allow any Purchase Order to be withdrawn as long as the approval status is 'In Process'
- 12.1 AME : Approval, E-Review, E-Sign and Withdrawal Features for Purchase Orders [ID 1487661.1]
- This note details the patches, setup steps, and functionality provided along with videos
- 12.1.3 - Required Setups For Purchase Order Approval Using Approvals Management Engine (AME) [ID 1487713.1]

R12.2.4 Proxy User Access Control

- You no longer grant users access to your Worklist the same way you use to.
- You now must use the Oracle User Management to set up proxy user access, including worklist access.
- The UMX administrator specifies:
 - The users who can create delegates to act on their behalf.
 - Any responsibilities that can never be delegated.
 - The users a delegator is able to select as proxy users.
- Oracle E-Business Suite System Administration Release Notes for Release 12.2.4 [ID 1911290.1], look for Proxy Users

R12.2.4 Proxy User Access Control

- The following pages are now obsolete and removed:
 - Worklist Access page
 - Grant Worklist Access page
 - Switch User page
- Links to the Worklist Access page have been removed from:
 - Oracle Workflow administrator home page
 - Oracle Workflow self-service home page
 - Advanced Worklist page
 - Personal Worklist main page, Simple Search page, and Advanced Search page

Workflow Lives On! in R12

- So yes Workflow continues to live on, even though it has been desupported for **standalone** use.
- For more information:
Oracle E-Business Suite Releases 12.1 and 12.2
Release Content Documents [ID 1302189.1]

Other Resources for Workflow Information

Key Oracle Documents

- E-Business Suite: Oracle Workflow (WF) Product Information Center (PIC) [ID 1320509.1]
- 11i - 12 How To Download and Install the Latest Oracle Workflow Builder (Client Tool) and XML Gateway Message Designer for E-Business Suite [ID 261028.1]
- Recommended Set Up for Client/Server Products with Oracle E-Business Suite 11i & R12 [ID 277535.1]

Web Resources

- **Workflow SIG Web Site**

<http://workflowsig.oaug.org/>

- **Workflow Blog**

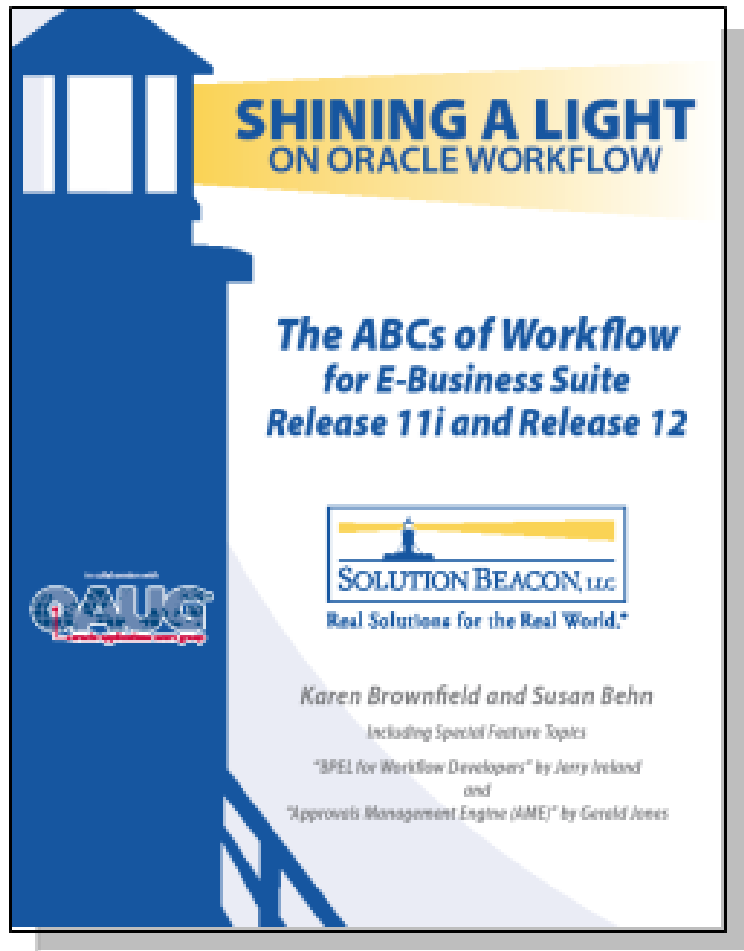
<http://blogs.oracle.com/oracleworkflow>

Great information on using GMAIL SMTP and IMAP servers

- **My Oracle Support Community**

https://community.oracle.com/community/support/oracle_e-business_suite/core_workflow

Karen Brownfield's reference book on Workflow



To purchase either the hard copy or electronic book

<http://lulu.com>


Search in Shop for:

The ABCs of Workflow for E-Business Suite Release 11i and Release 12

\$69.99

Oracle Workflow Analyzer

Workflow Analyzer

- Workflow Analyzer script for E-Business Suite Workflow Monitoring and Maintenance [ID 1369938.1]
Latest Version (v5.06)
- How to run EBS Workflow Analyzer Tool as a Concurrent Request [ID 1425053.1]
-  E-Business Suite Applications Technology Group (ATG) Advisor Webcasts [ID 1186338.1]
- This is a non-invasive SQL Script you can run against your system it will provide some very good information to help you manage the workflow product.

Connect with the OAUG at OpenWorld

- Booth 3131 in Moscone West and Users Group Pavilion in Moscone South
 - Ask questions and share answers with other Oracle Applications users and experts.
 - Visit oaug.org/openworld to join the discussion
- Special membership offers
 - 15 months for the price of 12
 - 3 months at $\frac{1}{4}$ of the regular price

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PRESENTED BY:



Thank You For Attending

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This paper is posted on my web site along with many others I have done over the years:

<http://jrpjr.com/>

Click on Paper Archives on the right hand side, then:
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Questions? Comments?

